

**FORM G
INVITATION FOR EXPRESSION OF INTEREST**

*(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016*

RELEVANT PARTICULARS

1	Name of the corporate debtor	M/s. Shaifali Steels Limited
2	Date of incorporation of corporate debtor	23/12/1994
3	Authority under which corporate debtor is incorporated / registered	RoC-Ahmedabad
4	Corporate identity number / limited liability identification number of corporate debtor	U27109GJ1994PLC023962
5	Address of the registered office and principal office (if any) of corporate debtor	Block No 1563/P Vill Santej Kalol Gandhinagar , Gujarat, India
6	Insolvency commencement date of the corporate debtor	17/12/2019
7	Date of invitation of expression of interest	17/06/2020
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be obtain by sending email at : cirp.shaifalisteel@gmail.com pksheth@hotmail.com
9	Norms of ineligibility applicable under section 29A are available at:	As per section 29(A) and other provisions under Insolvency & Bankruptcy Code – 2016. Detail Available on:www.ibbi.gov.in
10	Last date of receipt of expression of interest	02/07/2020
11	Date of issue of provisional list of prospective resolution applicants	12/07/2020
12	Last date for submission of objections to provisional list	17/07/2020
13	Date of issue of final list of prospective resolution applicants	27/07/2020
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	17/07/2020
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information memorandum, request for resolution plan and evaluation matrix will be shared by the resolution professional with the shortlisted prospective resolution applicant(s) meeting the eligibility criteria as set out by the Committee of Creditors and compliance with section 29A of the IBC 2016 after receiving a confidentiality undertaking as per section 29(2) of the IBC 2016
16	Last date for submission of resolution plans	17/08/2020
17	Manner of submitting resolution plans to resolution professional	1. Sealed envelope containing the complete set of requirements of application should be submitted to or delivered in person to the resolution professional through speed post / registered post or by hand delivery addressed to : Insolvency Professional Mr.Parag Sheth 404, Sachet II, Opp. GLS University, Maradia Plaza Lane, C.G. road, Ahmedabad – 380006. A soft copy is required to be mailed to : cirp.shaifalisteel@gmail.com pksheth@hotmail.com
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	07/09/2020
19	Name and registration number of the resolution professional	Parag Sheth Registration No. IBBI / IPA-002 / IP-N00142 / 2017-18 / 10381
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Parag Sheth 404, Sachet II, Opp. GLS University, Maradia Plaza Lane, C.G. road Ahmedabad – 380006. pksheth@hotmail.com
21	Address and email to be used for correspondence with the resolution professional	404, Sachet II, Opp. GLS University, Maradia Plaza Lane, C.G. road Ahmedabad – 380006. cirp.shaifalisteel@gmail.com, pksheth@hotmail.com
22	Further Details are available at or with	cirp.shaifalisteel@gmail.com, pksheth@hotmail.com
23	Date of publication of Form G	17.06.2020

- The Form G is published pursuant to the resolution passed by the CoC members vide Voting concluded on 05.06.2020
- Form G published herein shall be subject to approval of the Hon'ble NCLT, Ahmedabad bench granting extension of CIRP Period by 90 days beyond 180 Days.
- As per the Insolvency & Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) (Third amendment) Regulation – 2020 notification dated 29.03.2020, inserted new regulation 40(C) Special provision relating to timeline, last date of completion of the CIRP shall be 07th August, 2020 (Earlier it was 14.06.2020)

Date:17th June, 2020
Place: Ahmedabad

Mr. Parag Sheth
Resolution Professional
IBBI / IPA-002 / IP-N00142 / 2017-18 / 10381
For M/s. Shaifali Steels Limited

